

April 6, 2017

IN THE MATTER OF THE BANKRUPTCY OF  
WALDRON ENERGY CORPORATION  
OF THE CITY OF CALGARY  
IN THE PROVINCE OF ALBERTA

To all known Creditors of Waldron Energy Corp.

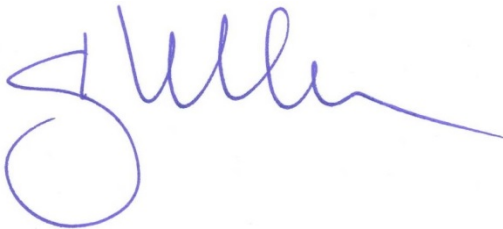
Enclosed are the following documents:

- Notice of Bankruptcy and First Meeting of Creditors;
- Statement of Affairs;
- Creditor Mailing List; and
- Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation to Rob Kleebaum by email at [robert.kleebaum@fticonsulting.com](mailto:robert.kleebaum@fticonsulting.com) or by fax at (403) 232-6116.

Yours truly,

FTI Consulting Canada Inc.



Deryck Helkaa, CIRP  
Senior Managing Director

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1501-09424  
Estate No.

FORM 71  
Notice of First Meeting of Creditors  
(Paragraph 155(d.1) of the Act)

Take notice that:

1. A first meeting of creditors has been requested to be held by the official receiver (or creditors).
2. The first meeting of creditors of the bankrupt will be held on the 18th day of April 2017, at 10:00 AM, at Meeting Room 3, 440 - 2nd Avenue SW, Calgary, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, if necessary, a proxy.

Dated at the city of Calgary in the Province of Alberta, this 6th day of April 2017.

FTI Consulting Canada Inc. - Trustee

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Suite 720, 440 - 2nd Avenue SW  
Calgary AB T2P 5E9  
Phone: (403) 454-6035 Fax: (403) 232-6116

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1501-09424  
 Estate No.

Original  Amended

Form 78  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 31st day of March 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

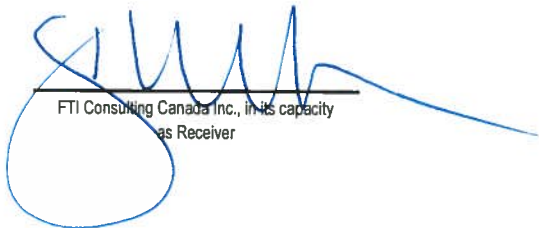
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . .	1. Inventory . . . . .
5,256,034.68	0.00
Balance of secured claims as per list "B" . . . . .	2. Trade fixtures, etc. . . . .
15,349,985.18	0.00
Total unsecured creditors . . . . .	3. Accounts receivable and other receivables, as per list "E"
20,606,019.86	Good . . . . .
2. Secured creditors as per list "B" . . . . .	0.00
0.00	Doubtful . . . . .
3. Preferred creditors as per list "C" . . . . .	0.00
0.00	Bad . . . . .
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for . . . . .	Estimated to produce . . . . .
0.00	0.00
Total liabilities . . . . .	4. Bills of exchange, promissory note, etc., as per list "F" . . . . .
20,606,019.86	0.00
Surplus . . . . .	5. Deposits in financial institutions . . . . .
NIL	0.00
	6. Cash . . . . .
	0.00
	7. Livestock . . . . .
	0.00
	8. Machinery, equipment and plant . . . . .
	0.00
	9. Real property or immovable as per list "G" . . . . .
	0.00
	10. Furniture . . . . .
	0.00
	11. RRSPs, RRIFs, life insurance, etc. . . . .
	0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . .
	0.00
	13. Interests under wills . . . . .
	0.00
	14. Vehicles . . . . .
	0.00
	15. Other property, as per list "H" . . . . .
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . .
	0.00
	Amount paid on capital . . . . .
	0.00
	Balance subscribed and unpaid . . . . .
	0.00
	Estimated to produce . . . . .
	0.00
	Total assets . . . . .
	0.00
	Deficiency . . . . .
	20,606,019.86

I, FTI Consulting Canada Inc., in its capacity as Receiver, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 6th day of April 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the city of Calgary in the Province of Alberta, on this 6th day of April 2017.



**Elisabeth Trotter**  
 Student-at-Law

  
 FTI Consulting Canada Inc., in its capacity  
 as Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1501-09424  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1035106 ALBERTA LTD	5519 BAROC ROAD NW CALGARY AB T3A 4R2	567.80	0.00	567.80
2	1279803 ALBERTA LTD.	P.O BOX 131 DONALDA AB T0B 1H0	546.00	0.00	546.00
3	1407833 ALBERTA LTD.	79 COACH MANOR RISE SW CALGARY AB T3H 1C5	3,570.00	0.00	3,570.00
4	2-GOOD OILFIELD SERVICES (2007) LTD	RR #3 LCD 1 RED DEER AB T4N 5E3	1,396.50	0.00	1,396.50
5	694093 ALBERTA LTD.	172 TUSCANY RAVINE HEIGHTS NW CALGARY AB T3L0C2	8.54	0.00	8.54
6	ACCIPITER RESOURCES LTD	3426 LANE CRESCENT S.W. CALGARY AB T3E 5X2	0.16	0.00	0.16
7	ADVANTAGE OIL & GAS LTD.	300, 440 2ND AVENUE SW CALGARY AB T2P 5E9	10,827.18	0.00	10,827.18
8	AKITA DRILLING LTD.	SUITE 1000, 333 - 7 AVE S.W. CALGARY AB T2P 2Z1	120,236.88	0.00	120,236.88
9	ALAN MAURICE & CHERYL ANN JEBB	4409 - 60TH AVENUE VEGREVILLE AB T9C 1V9	3,539.00	0.00	3,539.00
10	ALBERTA COMPRESSOR VALVE CO. LTD.	4117 - 98 STREET EDMONTON AB T6E 5N5	5,975.69	0.00	5,975.69
11	ALBERTA ONE-CALL CORPORATION	104, 4242 - 7 STREET SE CALGARY AB T2G 2Y8	132.30	0.00	132.30
12	ALBERTA TREATING CHEMICALS LTD	3523-64 AVENUE SE CALGARY AB T2C 1N3	1,656.65	0.00	1,656.65
13	ALTA WEST SERVICES LTD	BOX 1630 THREE HILLS AB T0M 2A0	2,598.75	0.00	2,598.75
14	ANDERSON ENERGY LTD	1000, 555 - 4TH AVENUE SW CALGARY AB T2P 3E7	31.50	0.00	31.50
15	ANDREW WALCOT	1320 KELOWNA CRESCENT SW CALGARY AB T2V 2L8	943.73	0.00	943.73
16	ANNUGAS COMPRESSION CONSULTING LTD	3601 - 48 STREET WETASKIWIN AB T9A 3N9	3,669.75	0.00	3,669.75
17	APACHE CANADA LTD	SUITE 2800, 421 - 7 AVENUE SW CALGARY AB T2P 2K9	634,453.61	0.00	634,453.61
18	APEX MONARCH INC	5504-58TH AVENUE DRAYTON VALLEY AB T7A 0B1	10,291.90	0.00	10,291.90
19	APEX OILFIELD SERVICES (2000) INC.	4424 - 39139 HWY 2A RED DEER AB T4S 2A8	23,545.04	0.00	23,545.04
20	ARSENIE HAUL INC.	16 FIRDALE CLOSE SYLVAN LAKE AB T4S 2M1	1,512.00	0.00	1,512.00
21	ARTISAN ENERGY CORPORATION	800, 555 - 4TH AVENUE SW CALGARY AB T2P 3E7	29,090.34	0.00	29,090.34
22	AUG06 INC	C/O MEL ALGAR 920 - 2424 - 4TH STREET SW CALGARY AB T2S 2T4	1,843.89	0.00	1,843.89
23	B & D SIMONS TRUCKING	A DIVISION OF 982430 ALBERTA LTD. BOX 1630 CAMROSE AB T4V 1X6	3,972.93	0.00	3,972.93

06-Apr-2017

Date

FTI Consulting Canada Inc., in its capacity as  
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District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1501-09424  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	B&B WILSON OILFIELD SERVICE LTD.	RR #1 BARRHEAD AB T7N 1N2	336.00	0.00	336.00
25	BADGER EARTHMOVING LTD	BOX 1 YOUNGSTOWN AB T0J 3P0	2,457.00	0.00	2,457.00
26	BARCELONA OPERATING COMPANY	306 W SUNSET RD. STE 115 SAN ANTONIO TX 78209 UNITED STATES	2,967.47	0.00	2,967.47
27	BASHAW OIL LTD	PO BOX 288, STATION M CALGARY AB T2P 2H9	4,583.29	0.00	4,583.29
28	BATTLE LAKE OILFIELD SERVICE LTD	RR#1 WINFIELD AB T0C 2X0	25,668.30	0.00	25,668.30
29	BEHR ENERGY SERVICES LTD.	510, 736 - 8TH AVENUE SW CALGARY AB T2P 1H4	945.00	0.00	945.00
30	BELLATRIX EXPLORATION LTD	SUITE 1920, 800 - 5 AVE SW CALGARY AB T2P 3T6	224.00	0.00	224.00
31	BLACKSTONE CONTROLS	BOX 4 SITE 4 RR3 ROCKY MOUNTAIN HOUSE AB T4T 2A3	630.00	0.00	630.00
32	BOB DALE OILFIELD CONSTRUCTION LTD	5309-56 AVE PO BOX 7648 DRAYTON VALLEY AB T7A 1S7	10,048.52	0.00	10,048.52
33	BONAVISTA ENERGY CORPORATION	1500, 525-8TH AVE S.W. CALGARY AB T2P1G1	1,093.74	0.00	1,093.74
34	BONNETT'S ENERGY SERVICES, L.P.	65007 HWY 43 COUNTY OF GRANDE PRAIRIE NO.1 GRANDE PRAIRIE AB T8W 5E7	31,710.32	0.00	31,710.32
35	BOSS WIRELINE SERVICES (RED DEER) LTD.	BOX 1850 BROOKS AB T1R 1C6	5,700.87	0.00	5,700.87
36	BRAD BLANCHARD	5902 - 61 AVENUE PONOKA AB T4J 1T8	1,400.00	0.00	1,400.00
37	BRAHMATECH LTD	PO BOX 738 RED DEER AB T4N5H2	6,794.55	0.00	6,794.55
38	BRAND S RESOURCES	BAY 7, 5925 - 12TH STREET SE CALGARY AB T2H 2M3	345.90	0.00	345.90
39	BRANDETTE WELL SERVICING LTD	BOX 6150 DRAYTON VALLEY AB T7A 1R6	40,792.50	0.00	40,792.50
40	BREAK AWAY HOT SHOT LTD	104, 30 BURNT LAKE CRESCENT RED DEER AB T4S 2L4	441.00	0.00	441.00
41	BROADRIDGE (CANADA)	5970 CHEDWORTH WAY MISSISSAUGA ON L5R 4G5	722.90	0.00	722.90
42	BRYAN MILLS IRADESSO	1129 LESLIE STREET TORONTO ON M3C 2K5	157.50	0.00	157.50
43	BUFFALO RESOURCES INC.	ATTN: ROBERT POFFENROTH BOX 11 DEWINTON AB T0L 0X0	1,887.52	0.00	1,887.52
44	C.D. OILFIELD MAINTENANCE SERVICES LTD	P.O BOX 2160 RIMBEY AB T0C 2J0	18,078.38	0.00	18,078.38
45	CALGARY INTERNATIONAL ENERGY INC	215 SILVERGROVE WAY NW CALGARY AB T3B 4M3	543.85	0.00	543.85
46	CALNASH TRUCKING LTD.	PO BOX 726 LAC LA BICHE AB T0A2C0	15,156.75	0.00	15,156.75

06-Apr-2017

Date

  
 FTI Consulting Canada Inc., in its capacity as  
 Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1501-09424  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	CAMROSE COUNTY	3755 - 43 AVE CAMROSE AB T4V 3S8	94.44	0.00	94.44
48	Canada Revenue Agency	875 Heron Rd. Ottawa ON K1A 1B1	15,512.58	0.00	15,512.58
49	Canada Revenue Agency	875 Heron Rd. Ottawa ON K1A 1B1	202,612.50	0.00	202,612.50
50	CANADIAN NATURAL RESOURCES LIMITED	2500, 855 - 2ND STREET SW CALGARY AB T2P 4J8	9,564.47	0.00	9,564.47
51	CANOL RESOURCES	2040, 605-5TH AVE SW CALGARY AB T2P 3H5	1,178.59	0.00	1,178.59
52	CANSEARCH RESOURCES LTD	900, 736 - 6TH AVENUE SW CALGARY AB T2P 3T7	13,602.06	0.00	13,602.06
53	CAPITAL PRESSURE LTD	BOX 1960 SUNDRE AB T0M 1X0	32,657.18	0.00	32,657.18
54	CARON MEASUREMENT & CONTROLS	BOX 1148 VALLEYVIEW AB T0H 3N0	527.31	0.00	527.31
55	CELTIC PRIDE WELDING & FABRICATING LTD	BOX 89 RAINER AB T0J 2M0	866.25	0.00	866.25
56	CGI INFORMATION SYSTEMS AND MANAGEMENT	CONSULTING PO BOX 12535, DOWNTOWN BRANCH MONTREAL QC H3C 6R1	1,783.30	0.00	1,783.30
57	CHINOOK ENERGY PARTNERSHIP	#700, 700-2ND STREET SW CALGARY AB T2P 2W1	53.01	0.00	53.01
58	CJ-CSM INSPECTION LTD	BOX 113 ESTEVAN SK S4A 2A2	8,455.36	0.00	8,455.36
59	CODE RED OILFIELD SERVICES	BOX # 5, SITE 16 - RR # 2 THORSBY AB T0C 2P0	3,436.13	0.00	3,436.13
60	CODY CAMPBELL & CANDICE CAMPBELL	RR #4 PONOKA AB T4J 1R4	32,910.00	0.00	32,910.00
61	COLLEEN JOYCE LEWIS	BOX 38 WINFIELD AB T0C 2X0	3,000.00	0.00	3,000.00
62	COMMAND FISHING SERVICES INC.	24521 TOWNSHIP ROAD 510 LEDUC COUNTY AB T4X 0T4	618.88	0.00	618.88
63	COMPLETE RENTAL EQUIPMENT 2011 LTD	BOX 7799 DRAYTON VALLEY AB T7A 1S8	825.26	0.00	825.26
64	COMPUTERSHARE TRUST COMPANY OF CANADA	700, 530 - 8TH AVENUE SW CALGARY AB T2P 3S8	755.90	0.00	755.90
65	CONCREST CORPORATION LTD	# 400, 255 - 17 TH AVE S.W. CALGARY AB T2S 2T8	9,078.93	0.00	9,078.93
66	CONOCOPHILLIPS CANADA (BRC) LTD.	2100 - BOW VALLEY SQUARE IV 250 - 6TH AVENUE SW CALGARY AB T2P 3H7	2,581.24	0.00	2,581.24
67	CONTACT AUTOMATION INC.	BOX 443 BROOKS AB T1R 1B4	703.50	0.00	703.50
68	CORDY PIPELINES INC	4516 HI WAY 27 BOX 769 SUNDRE AB T0M 1X0	13,552.04	0.00	13,552.04
69	CORE LABORATORIES CANADA LTD.	P.O. BOX 2464 STATION "M" CALGARY AB T2P 3C1	5,575.66	0.00	5,575.66

06-Apr-2017

Date

  
 FTI Consulting Canada Inc., in its capacity as  
 Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1501-09424  
 Estate No.

FORM 78 - Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
70	CORROSION TECHNOLOGIES	PO BOX 6245 INNISFAIL AB T4G 1S9	6,170.85	0.00	6,170.85
71	CORY DWAYNE HANSEN AND	32 KENDREW DRIVE RED DEER AB T4P 3V2	150.00	0.00	150.00
72	COUNTY OF WETASKIWIN NO. 10	PO BOX 6960 WETASKIWIN AB T9A 2G5	1,984.43	0.00	1,984.43
73	COUNTY OF BARRHEAD NO 11	5306- 49 STREET BARRHEAD AB T7N 1N5	35,153.36	0.00	35,153.36
74	COUNTY OF PAINTEARTH NO. 18	BOX 509 CASTOR AB T0C 0X0	35,025.75	0.00	35,025.75
75	CQ ENERGY CANADA RESOURCES PARTNERSHIP	SUITE 1200, 525-8TH AVE SW CALGARY AB T2P 1G1	19,913.51	0.00	19,913.51
76	CTL OILFIELD SERVICES LTD	110, 5227 LAKESHORE DRIVE SYLVAN LAKE AB T4S 1Y8	10,710.00	0.00	10,710.00
77	CULLIGAN WATER TREATMENT	265 INDUSTRIAL ROAD CAMBRIDGE ON N3H 4R9	108.52	0.00	108.52
78	D.R. HURL & ASSOCIATES LTD	#246, 755 LAKE BONAVIDA DRIVE S.E. CALGARY AB T2J 0N3	10,437.92	0.00	10,437.92
79	DART COMPRESSOR SERVICES LTD	BOX 22 LINDEN AB T0M 1J0	1,432.73	0.00	1,432.73
80	DAVID THOMPSON - FINANCIAL AGENT	SUITE 303 - 30 CRYSTALRIDGE DRIVE OKOTOKS AB T1S 2C3	500.00	0.00	500.00
81	DE ATLEY VACUUM SERVICES INC	3804 50 AVE PONOKA AB T4J 1C5	3,407.25	0.00	3,407.25
82	DELOITTE LLP	SUITE 700, 850 - 2ND STREET S.W. CALGARY AB T2P 0R8	5,040.00	0.00	5,040.00
83	DENTONS CANADA LLP	15TH FLOOR, BANKERS COURT 850-2ND STREET SW CALGARY AB T2P 0R8	1,141.14	0.00	1,141.14
84	DEVON CANADA	2000, 400 3 AVENUE SW CALGARY AB T2P 4H2	46,655.63	0.00	46,655.63
85	DNOW CANADA ULC	P.O BOX 664 STN M CALGARY AB T2P 2J3	18,884.43	0.00	18,884.43
86	DOUBLE J PRESSURE SERVICES	BOX 945 BROOKS AB T1R 1B8	1,256.85	0.00	1,256.85
87	E W ERICKSON EXPLORATION CORP	C/O LORNA ERICKSON RR2, SITE 219, BOX 28 CARVEL AB T0E 0H0	153.28	0.00	153.28
88	E. ENGLT CONSULTING LTD (11978)	22 PANORAMA HILLS GROVE NW CALGARY AB T3K 4N3	4,519.20	0.00	4,519.20
89	EARTH SIGNAL PROCESSING LTD.	SUITE 1600, 715 - 5 AVE S.W. CALGARY AB T2P 2X6	4,755.45	0.00	4,755.45
90	EILEEN KIRK	803, 2125 ATKINSON STREET PENTICTON BC V2A 9E6	120.11	0.00	120.11
91	ENCANA CORPORATION	P.O. BOX 2850 150 - 9TH AVENUE SW CALGARY AB T2P 2S5	3,542.92	0.00	3,542.92
92	ENCORE CONTROLS LTD.	PO BOX 2188 ROCKY MOUNTAIN HOUSE AB T4T 1B6	567.00	0.00	567.00

06-Apr-2017

Date

  
 FTI Consulting Canada Inc., in its capacity as  
 Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1501-09424  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
93	ENERGY HOT SHOT INC	PO BOX 30061 RED DEER AB T4N 1H7	866.25	0.00	866.25
94	ENERGY NAVIGATOR INC	SUITE 1200, 777-8TH AVENUE SW CALGARY AB T2P 3R5	5,985.00	0.00	5,985.00
95	ENERPLUS PARTNERSHIP	3000, 333-7TH AVE SW CALGARY AB T2P 2Z1	964.00	0.00	964.00
96	ENMAX COMMERCIAL SERVICES INC	LOCKBOX # C09652C P.O. BOX 9642 STATION M CALGARY AB T2P 0E9	38,032.15	0.00	38,032.15
97	ENVIROEX OILFIELD RENTALS & SALES LTD	P.O. BOX 2115 STATION MAIN BROOKS AB T1R 1C8	2,380.88	0.00	2,380.88
98	ESSENTIAL WELL SERVICE	1100, 250-2ND STREET SW CALGARY AB T2P 0C1	29,208.89	0.00	29,208.89
99	ESTATE OF WILLIAM VAN OERLE	C/O DOUG SKOVBERG ( ATTORNEY AT LAW) 10311 SASKATCHEWAN DRIVE EDMONTON AB T6K 4R7	322.74	0.00	322.74
100	EVERETT S. MAYHOOD	2408 SOVEREIGN CRESCENT SW CALGARY AB T3C 2M2	1,887.48	0.00	1,887.48
101	EVERGREEN ENERGY TANK RENTALS LTD	BOX 580 RED DEER AB T4N 5G1	15,726.90	0.00	15,726.90
102	EVOLVE EXPLORATION LTD	C/O CORD RESOURCE MANAGEMENT LIMITED SUITE 820, 717-7 AVENUE SW CALGARY AB T2P 0Z3	3,926.98	0.00	3,926.98
103	EXXONMOBIL CANADA ENERGY	BOX 800, 237 - 4TH AVE SW CALGARY AB T2P 2J7	2,021.88	0.00	2,021.88
104	FILIPENKO BROS. CONSTRUCTION LTD.	BOX 398 CASTOR AB T0C 0X0	6,213.39	0.00	6,213.39
105	FIRST INSURANCE FUNDING OF CANADA	20 TORONTO ST, SUITE 700 TORONTO ON M5C 2B8	45,662.95	0.00	45,662.95
106	FLOMAX COMPRESSION LTD	11 HY-GRADE CRESCENT PO BOX 1527 DRUMHELLER AB T0J 0Y0	3,142.30	0.00	3,142.30
107	FLYING DOG INC.	BOX 912 CAROLINE AB T0M 0M0	18,871.13	0.00	18,871.13
108	FMC TECHNOLOGIES CANADA LTD	10TH FLOOR, 333-11TH AVENUE SW CALGARY AB T2R 1L9	45,054.93	0.00	45,054.93
109	FOREMOST BRAHMA LTD	1310 - 43 AVE S.E. CALGARY AB T2G 2A2	57,790.26	0.00	57,790.26
110	FRED'S TRUCKING & OILFIELD SERVICE LTD	BOX 76 ECKVILLE AB T0M 0X0	240.00	0.00	240.00
111	FRONTLINE COMPRESSION SERVICES	BOX 1950 RIMBEY AB T0C 2J0	102,994.20	0.00	102,994.20
112	G.E.T. HYDRAULICS LTD	ATTENTION: ACCOUNT RECEIVABLE P.O. BOX 116 BENTLEY AB T0C 0J0	5,341.35	0.00	5,341.35
113	G.L.D.C. GAS CO-OP LTD	P.O. BOX 1909 RIMBEY AB T0C 2J0	63.00	0.00	63.00
114	GANGSTER ENTERPRISES LTD.	SUITE 230, 600 CROWFOOT CRESCENT N.W. CALGARY AB T3G 0B4	16,317.00	0.00	16,317.00

06-Apr-2017

Date

  
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 Receiver



District of: Alberta  
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 Court No. 1501-09424  
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FORM 78 -- Continued

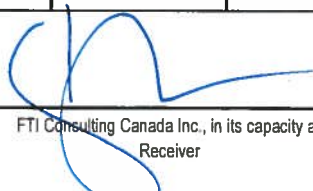
List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
115	GARY AND INA BUCHINSKAS	BOX 142 FOX CREEK AB T0H 1P0	714.00	0.00	714.00
116	GARY BENTEAU	306 2 AVE NE CALGARY AB T2E 0E4	154.72	0.00	154.72
117	GEOCHRON ENERGY INC.	420 COUNTRY HILLS COURT NW CALGARY AB T3K 3Z3	10.67	0.00	10.67
118	GEORGE & SON CONTRACTING	BOX 25 ALSIKE AB T0C0C0	367.50	0.00	367.50
119	GEORGE ADAMS TRUCKING INC	PO BOX 458 THREE HILLS AB T0M2A0	8,946.00	0.00	8,946.00
120	GILBY'S OILFIELD SERVICES LTD	BOX 1274 NISKU AB T9E 8A8	1,065.75	0.00	1,065.75
121	GLENCOE RESOURCES	#1100, 801-6TH AVENUE SW CALGARY AB T2P 3W2	29,015.98	0.00	29,015.98
122	GLJ PETROLEUM CONSULTANTS LTD	4100, 400- 3RD AVE S.W. CALGARY AB T2P 4H2	8,417.55	0.00	8,417.55
123	GREAT NORTH EQUIPMENT INC	8168 46 ST. EDMONTON AB T6B 2M8	7,219.75	0.00	7,219.75
124	GREGORY DONALD HOAR & DONNA MAE DAVIES	RR 4 PONOKA AB T4J 1R4	13,250.00	0.00	13,250.00
125	GREY ERLAND UNGSTAD	RR 4 PONOKA AB T4J 1R4	2,700.00	0.00	2,700.00
126	GRID LINE LOCATING	BOX 369 ECKVILLE AB T0M 0X0	13,411.37	0.00	13,411.37
127	HANNA SHEET METAL & INSULATION LTD	PO BOX 1468 HANNA AB T0J 1P0	4,940.57	0.00	4,940.57
128	HARVEST OPERATIONS CORP	1500, 700 - 2 STREET S.W. CALGARY AB T2P 2W1	672.00	0.00	672.00
129	HAYDUK PICKER SERVICE LTD	BOX 7915 DRAYTON VALLEY AB T7A 1S9	4,291.88	0.00	4,291.88
130	HI-FLO OILFIELD SERVICES LTD	RR #3 RED DEER AB T4N 5E3	1,251.60	0.00	1,251.60
131	HMA LAND SERVICES LTD	SUITE 100, 7710 - 5 STREET SE CALGARY AB T2H 2L9	7,691.47	0.00	7,691.47
132	HOC ENERGY CORP.	1500, 700 - 2 STREET SW CALGARY AB T2P 2W1	3,455.60	0.00	3,455.60
133	HOLIFIELD ENERGY CORPORATION	C/O HOLIFIELD ENERGY COMPANY PO BOX 360 GIDDINGS TX 78942 UNITED STATES	56,624.82	0.00	56,624.82
134	HRML (HORIZON RESOURCE MANAGEMENT LTD)	SUITE 540, 1000-8TH AVENUE SW CALGARY AB T2P 3M7	11,760.00	0.00	11,760.00
135	HULCO CONTROL SPECIALISTS LTD	RR#1 CONDOR AB T0M 0P0	5,880.64	0.00	5,880.64
136	HYDROCARBON OILFIELD SERVICES LTD.	R.R # 1 LOUSANA AB T0M 1K0	6,426.00	0.00	6,426.00
137	HYDRODIG CANADA INC	PO BOX 215 BENTLEY AB T0C 0J0	787.50	0.00	787.50
138	INCEPTION EXPLORATION LTD	300 - 808 4TH AVE SW CALGARY AB T2P 3E8	3,302.37	0.00	3,302.37

06-Apr-2017

Date

  
 FTI Consulting Canada Inc., in its capacity as  
 Receiver

District of: Alberta  
 Division No. 02 - Calgary  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
139	INLAND COMMUNICATIONS INC	BOX 5359 DRAYTON VALLEY AB T7A 1R5	630.00	0.00	630.00
140	INTERCON MESSAGING INC	BOX 6295, 6226 - 50 AVE DRAYTON VALLEY AB T7A 1R7	2,989.09	0.00	2,989.09
141	IRON MOUNTAIN CANADA CORPORATION	PO BOX 3527 STATION A TORONTO ON M5K 1E7	161.88	0.00	161.88
142	J&L SUPPLY CO. LTD.	4511 MANITOBA ROAD S.E. CALGARY AB T2G 4B9	1,522.50	0.00	1,522.50
143	J.F. OILFIELD MAINTENANCE LTD	P.O. BOX 7581 DRAYTON VALLEY AB T7A 1S7	14,437.50	0.00	14,437.50
144	JERRY JENSEN	R.R. 4 PONOKA AB T4J 1R4	14,629.69	0.00	14,629.69
145	JOURNEY ENERGY INC	(FORMELY SWORD ENERGY INC) 700, 517 - 10 AVENUE SW CALGARY AB T2R 0A8	15,941.93	0.00	15,941.93
146	KANDREA INSULATION	BOX 7560 DRAYTON VALLEY AB T7A 1S7	6,389.51	0.00	6,389.51
147	KAREN L. DWYER	16280 - 108A AVE SURREY BC V4N 1N9	256.82	0.00	256.82
148	KARG'S OILFIELD SERVICE LTD.	BOX 2138 HANNA AB T0J 1P0	4,089.75	0.00	4,089.75
149	KAY-R-CEE TRANSPORT LTD	BOX 4578 PONOKA AB T4J 1S4	31,591.91	0.00	31,591.91
150	KEITH FREDERICK SCHAEFER	16 HUNTER CLOSE RED DEER AB T4N 6C5	3,200.00	0.00	3,200.00
151	KELLY'S TRUCKING LTD	SITE 422, BOX 2, COMP 8, RR 2 DRAYTON VALLEY AB T7A 2A2	5,194.88	0.00	5,194.88
152	KENNETH COOK	APARTMENT # 108-1355 CUMBERLAND ROAD COURTENAY BC V9N 2G1	256.82	0.00	256.82
153	KEYERA ENERGY LIMITED PARTNERSHIP	600, 144 - 4TH AVE S.W. CALGARY AB T2P 3N4	212,754.33	0.00	212,754.33
154	KING'S ENERGY SERVICES LTD	277, 28042 HWY. 11 RED DEER COUNTY AB T4S 2L4	7,354.53	0.00	7,354.53
155	KLASSEN'S MECHANICAL OILFIELD	BOX 2184 ROCKY MOUNTAIN AB T4T 1B6	23,286.87	0.00	23,286.87
156	KNEEHILL COUNTY	PO Box 400 THREE HILLS AB T0M 2A0	6,378.52	0.00	6,378.52
157	L. EWERT CONTRACTING INC.	BOX 5, RR # 4, SITE 10 PONOKA AB T4J 1R4	409.50	0.00	409.50
158	LANCE AND IRENE MCCANN	16 DURAND PLACE ST ALBERT AB T8N 5L6	2,200.00	0.00	2,200.00
159	LAND PETROLEUM INT	#510, 206 - 7TH AVENUE SW CALGARY AB T2P 0W7	5,647.72	0.00	5,647.72
160	LANDCORE TECHNOLOGIES INC	3604-67 STREET PONOKA AB T4J 1J8	6,825.00	0.00	6,825.00
161	LEWCAM HOLDING LTD	P.O. BOX 6111 DRAYTON VALLEY AB T7A 1R6	19,225.51	0.00	19,225.51
162	LINDSAY MACINNIS	127 HILLSIDE TERRACE NW CALGARY AB T3I 0C9	943.77	0.00	943.77

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 FH Consulting Canada Inc., in its capacity as  
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District of: Alberta  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
163	LLOYD DAVID LEWIS AND KAREN ELAINE LEWIS	#24, 15 MACKENZIE RANCH WAY LACOMBE AB T4L 0B4	500.00	0.00	500.00
164	LMR ENERGY MANAGEMENT INC	424 ASPEN GLEN PLACE SW CALGARY AB T3H 0E9	1,378.13	0.00	1,378.13
165	LO-COST PROPANE	PO BOX 2435 LETHBRIDGE AB T1J 4K8	3,658.52	0.00	3,658.52
166	LOGAN COMPLETION SYSTEMS	SUITE 850 635 - 8TH AVENUE SW CALGARY AB T2P 3M3	151,950.57	0.00	151,950.57
167	LOR-AL SPRINGS LTD	BOX 200 RIMBEY AB T0C 2J0	114.00	0.00	114.00
168	LUFKIN INDUSTRIES CANADA LTD.	1107 - 8A STREET NISKU AB T9E 7R3	35,944.30	0.00	35,944.30
169	MAD OILFIELD PARTS LTD	2108 - 152 AVE EDMONTON AB T5Y 2R6	21,429.53	0.00	21,429.53
170	MAINSTREAM ENERGY SERVICES INC	3920 - 44 AVE CAMROSE AB T4V 3T2	34,914.18	0.00	34,914.18
171	MAJOR PRESSURE SERVICES LTD.	BOX 717 CASTOR AB T0C 0X0	5,074.77	0.00	5,074.77
172	MARGUERITE P COOK	#104, 5600 SUNRISE CRESCENT OLDS AB T4H 1W4	2,136.47	0.00	2,136.47
173	MARJORIE BOEHM	79 WOOD CRESCENT SW CALGARY AB T2W 2E4	6,250.00	0.00	6,250.00
174	MARKETWIRE L.P.	25 YORK STREET SUITE 900, P.O. BOX 403 TORONTO ON M5J2V5	449.40	0.00	449.40
175	MARY G. COLLINSON	343, 11479 VALLEY RIDGE DRIVE NW CALGARY AB T3E 5V5	1,887.48	0.00	1,887.48
176	MAVERICK OILFIELD SERVICES LTD.	BOX 597 PROVOST AB T0B 3S0	3,472.88	0.00	3,472.88
177	MCAVOY RESOURCES LTD	243 CANOVA PLACE SW CALGARY AB T2W 2E9	10.68	0.00	10.68
178	MEDIANT COMMUNICATIONS LLC	PO BOX 29976 NY NY 10087-9976 UNITED STATES	98.78	0.00	98.78
179	MELFORD PENDLETON	465 PITT ROAD CAWSTON BC V0X 1C0	120.11	0.00	120.11
180	MERIDIAN/MAVERICK	A WOLSELEY COMPANY 3780 - 98 STREET EDMONTON AB T6E 6B4	712.95	0.00	712.95
181	MERLIN DENNIS & COLLEEN DEBRA BUSKAS	RR #1 FERINTOSH AB T0B 1M0	106.33	0.00	106.33
182	MIDWEST PROPANE	5100 - 61 AVE BOX 2070 RIMBEY AB T0C 2J0	74,342.11	0.00	74,342.11
183	MIDWEST SURVEYS INC	2827 SUNRIDGE BLVD N.E. CALGARY AB T1Y 6G1	9,647.87	0.00	9,647.87
184	MINISTER OF FINANCE, PROVINCE OF ALBERTA	9945 - 108 STREET EDMONTON AB T5K 2G6	49,176.30	0.00	49,176.30

06-Apr-2017

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 FTI Consulting Canada Inc., in its capacity as  
 Receiver

District of: Alberta  
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FORM 78 - Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
185	MINTA OILFIELD SERVICES LTD	BOX 1050 BENTLEY AB T0C 0J0	18,139.90	0.00	18,139.90
186	MOUNTAIN VIEW COUNTY	PO BAG 100 DIDSBURY AB T0M 0W0	1,914.00	0.00	1,914.00
187	MOUNTAIN WEST SERVICES LTD	P.O. BOX 5175 LACOMBE AB T4L 1W9	47,375.98	0.00	47,375.98
188	MRC CANADA ULC	C/O LOCKBOX 310130 PO BOX 578, STN M CALGARY AB T2P 2J2	7,973.75	0.00	7,973.75
189	MUNICIPAL DISTRICT OF GREENVIEW # 16	4707 - 50 STREET BOX 1079 VALLEYVIEW AB T0H 3N0	1,991.29	0.00	1,991.29
190	MYRTLE COX	3320 - 35TH AVENUE SW CALGARY AB T3E 1A1	1,887.51	0.00	1,887.51
191	NABORS DRILLING	P.O. BOX 904 STATION M CALGARY AB T2P 2J6	8,032.50	0.00	8,032.50
192	NAL RESOURCES LIMITED	1000, 550 - 6 AVE SW CALGARY AB T2P 0S2	15,034.95	0.00	15,034.95
193	National Bank of Canada	130 King Street, 8th Floor Attn: John Karkoutlian Toronto ON M5X 1J9	0.00	9,003,438.98	9,003,438.98
194	NAVIGATION COMMUNICATION SOLUTIONS	81 CRAMOND CLOSE SE CALGARY AB T3M 1C1	350.21	0.00	350.21
195	NELGAR OILFIELD SERVICES LTD	101-7477 49TH AVENUE RED DEER AB T4P 1N1	839.89	0.00	839.89
196	NELSON BROS OILFIELD SERVICES (1997) LTD	BOX 6487 DRAYTON VALLEY AB T7A 1R9	112,585.98	0.00	112,585.98
197	NEXSOURCE POWER INC	40 INDUSTRIAL DRIVE SYLVAN LAKE AB T4S 1P4	43,067.58	0.00	43,067.58
198	NICKOLSON OILFIELD MAINTENANCE &	CONSTRUCTION BOX 178 MAYERTHORPE AB T0E 1N0	813.75	0.00	813.75
199	NITSCHKE VACUUM TRUCK SERVICE LTD	BOX 1377 STETTTLER AB T0C 2L0	12,127.50	0.00	12,127.50
200	NORONDO OILFIELD LTD.	#21 PARK LANE OLDS AB T4H 1W3	3,228.75	0.00	3,228.75
201	OIL COUNTRY SERVICES	PO BOX 97018 RPO HARVEST HILLS CALGARY AB T3K 0P2	2,879.10	0.00	2,879.10
202	OMERS ENERGY INC	SUITE 3000, 520-3RD AVENUE SW CALGARY AB T2P 0R3	71.08	0.00	71.08
203	OTTO KREIL	BOX 127 WINFIELD AB T0C 2X0	2,500.00	0.00	2,500.00
204	OUTLAW ELECTRIC	RR#1 BENTLEY AB T0C 0J0	2,780.83	0.00	2,780.83
205	P2 ENERGY SOLUTIONS ALBERTA ULC	LOCKBOX # C06006C PO BOX 60 STATION M CALGARY AB T2P 2G9	10,130.97	0.00	10,130.97
206	PAN WESTERN ENERGY INC	620, 910 - 7TH AVE S.W. CALGARY AB T2P 3N8	91.39	0.00	91.39

06-Apr-2017

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 FTI Consulting Canada Inc., in its capacity as  
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FORM 78 – Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
207	PANDELL TECHNOLOGY CORPORATION	400, 4954 RICHARD ROAD S.W CALGARY AB T3E 6L1	477.58	0.00	477.58
208	PARADISE TRUCKING LTD	BOX 6001 DRAYTON VALLEY AB T7A 1R6	7,772.63	0.00	7,772.63
209	PARIS ENERGY INC.	1800, 633 - 6TH AVENUE SW CALGARY AB T2P 2Y5	179.20	0.00	179.20
210	PARKLAND COVERALL CLEANING LTD	#14, 7896 - 49 AVENUE RED DEER AB T4P 2K2	106.06	0.00	106.06
211	PASON SYSTEMS CORP.	6130 - 3RD STREET SE CALGARY AB T2H 1K4	2,639.45	0.00	2,639.45
212	PAUL FIRST NATION	P.O. BOX 89 DUFFIELD AB T0E0N0	2,700.85	0.00	2,700.85
213	PCS FERGUSON CANADA	4610 - 112 AVENUE SE CALGARY AB T2C 2K2	10,774.56	0.00	10,774.56
214	PEMBINA TUBING INSPECTION	BOX 7928 DRAYTON VALLEY AB T7A 1S9	1,711.50	0.00	1,711.50
215	PENGROWTH CORPORATION	2100, 222 - 3RD AVENUE SW CALGARY AB T2P 0B4	34,175.97	0.00	34,175.97
216	PENN WEST PETROLEUM	PO BOX 1450, STN M CALGARY AB T2P 2L6	24,506.69	0.00	24,506.69
217	PENN WEST PETROLEUM LTD	PO BOX 1450, STATION M CALGARY AB T2P 2L6	532,627.45	0.00	532,627.45
218	PETROVERA RESOURCES LIMITED	400, 144 - 4TH AVENUE SW CALGARY AB T2P 3N4	154.83	0.00	154.83
219	PITNEY BOWES	P.O. BOX 190 ORANGEVILLE ON L9W 2Z6	94.18	0.00	94.18
220	PITNEYWORKS	P.O. BOX 280 ORANGEVILLE ON L9W 2Z7	1,338.52	0.00	1,338.52
221	PLAINS MARKETING CANADA, L.P.	SUITE 1400 - 607, 8TH AVENUE SW CALGARY AB T2P 0A7	1,995.14	0.00	1,995.14
222	PONOKA COUNTY	4205 HIGHWAY #2A PONOKA AB T4J 1V9	440,768.94	0.00	440,768.94
223	PRECISION DIRECTIONAL SERVICES LTD	800, 525 8TH AVENUE SW CALGARY AB T2P 1G1	32,039.28	0.00	32,039.28
224	PRECISION GEOMATICS INC.	17403 - 105 AVENUE EDMONTON AB T5S 2G8	777.00	0.00	777.00
225	PREMIER INTEGRATED TECHNOLOGIES	210, 14 BURNT VALLEY AVENUE RED DEER AB T4P 0M5	3,927.27	0.00	3,927.27
226	PRESSURE SERVICES INC	PO BOX 132 ALDER FLATS AB T0C 0A0	61,630.46	0.00	61,630.46
227	PRO TORQUE CONNECTION TECHNOLOGIES LTD	BOX 80003 AIRDRIE AB T4B 2V8	2,782.50	0.00	2,782.50
228	PROGRESS ENERGY LIMITED	SUITE 1200, 205 - 5 AVE SW CALGARY AB T2P 4P9	1,293.79	0.00	1,293.79
229	PROGRESSIVE WASTE SOLUTIONS CANADA INC.	RED DEER HAULING 8028 EDGAR INDUSTRIAL GREEN RED DEER AB T4P 3S2	319.89	0.00	319.89
230	PURECHEM SERVICES	1400, 700 - 4 AVE S.W. CALGARY AB T2P 3J4	88,945.71	0.00	88,945.71

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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
231	PUROLATOR COURIER LTD.	P.O. BOX 1100 ETOBICOKE POST STN A ETOBICOKE ON M9C 5K2	260.14	0.00	260.14
232	PYRAMID CORPORATION	2308 - 8TH STREET NISKU AB T9E 7Z2	31,244.22	0.00	31,244.22
233	QUASCHNICK VEGETATION MANAGEMENT INC	BOX 37 HANNA AB T0J 1P0	2,268.00	0.00	2,268.00
234	QUESTFIRE ENERGY CORP.	SUITE 1100, 350 - 7 AVE SW CALGARY AB T2P 3N9	14,065.67	0.00	14,065.67
235	QUINN PUMPS	P.O. BOX 9609, STATION M CALGARY AB T2P 0E9	22,094.20	0.00	22,094.20
236	RAPID ROD SERVICE LTD	SUITE 207, 264 MIDPARK WAY S.E. CALGARY AB T2X 1J6	19,567.78	0.00	19,567.78
237	RAYMOND ALBERT HEMEYER MINERAL TRUST	C/O DENNIS HEMEYER 2721 BIRCHDALE PLACE BLIND BAY BC V0E 1H1	863.48	0.00	863.48
238	RBW WASTE MANAGEMENT LTD	4625 - 101 STREET EDMONTON AB T6E 5C6	2,483.25	0.00	2,483.25
239	RED DOG SYSTEMS INC	SUITE 1100, 639 - 5 AVE SW CALGARY AB T2P 0M9	26.25	0.00	26.25
240	REGENT RESOURCES LTD	SUITE 1000, 605 - 5 AVE S.W. CALGARY AB T2P 3H5	2,427.99	0.00	2,427.99
241	RFS CANADA	P.O. BOX 7446 STATION A TORONTO ON M5W3C1	2,126.50	0.00	2,126.50
242	RICHDALE RESOURCES LTD	27 ARTIST VIEW POINTE CALGARY AB T2Z 3N3	9,080.10	0.00	9,080.10
243	RIG CHASER WELDING	BOX 204 HAY LAKES AB T0B 1W0	1,680.00	0.00	1,680.00
244	RINDAL OILFIELD CONSTRUCTION LTD.	P.O. BOX 795 CORONATION AB T0C 1C0	1,407.00	0.00	1,407.00
245	ROAD TRAIN OILFIELD TRANSPORT LTD	4331 GERDTS AVE RED DEER AB T4S 2B3	1,084.13	0.00	1,084.13
246	ROCKY MOUNTAIN VALVE SERVICES LTD.	BOX 1, SITE 14 RR#3 ROCKY MOUNTAIN HOUSE AB T4T 2A3	430.44	0.00	430.44
247	ROFAMCO INVESTMENTS LTD	724 CRESCENT BOULEVARD SW CALGARY AB T2S 1L4	9,308.15	0.00	9,308.15
248	RONALD J. MORRISROE	660 TEMPLE STREET PARKSVILLE BC V9P 1B4	4,200.00	0.00	4,200.00
249	ROSS AGRI	3838 - 47 AVENUE CAMROSE AB T4V 3W8	29,295.59	0.00	29,295.59
250	ROTATING RIGHT INC	6120 DAVIES ROAD EDMONTON AB T6E 4M9	15,398.47	0.00	15,398.47
251	RTS SERVICES INC.	6605 - 42 AVENUE PONOKA AB T4J 1J8	2,598.75	0.00	2,598.75
252	RYAN ULC	6775 FINANCIAL DRIVE SUITE 102 MISSISSAUGA ON L5N 0A4	71,009.88	0.00	71,009.88
253	S+S STEAM	RR # 1 TEES AB T0C 2N0	756.00	0.00	756.00

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FTI Consulting Canada Inc., in its capacity as  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
254	SA SYSTEMS	78 PANAMOUNT ST N.W. CALGARY AB T3K 0C5	8,400.00	0.00	8,400.00
255	SANJEL CORPORATION	200, 505 - 2ND STREET SW CALGARY AB T2P 1N8	7,051.31	0.00	7,051.31
256	SCHLUMBERGER CANADA LIMITED	P.O. BOX 6836, STATION D CALGARY AB T2P 2E9	21,483.84	0.00	21,483.84
257	SCOLLARD ENERGY INC	1710, 333-5TH AVE SW CALGARY AB T2P 3B6	6,768.16	0.00	6,768.16
258	SECURE ENERGY (DRILLING SERVICES) INC	SUITE 1800, 800 6TH AVENUE SW CALGARY AB T2P 3G3	12,500.91	0.00	12,500.91
259	SECURE ENERGY SERVICES	3600, 205- 5TH AVENUE SW CALGARY AB T2P 2V7	13,575.98	0.00	13,575.98
260	SHADOW ENERGY INC	1912-18TH AVENUE NW CALGARY AB T2M 0X7	735.00	0.00	735.00
261	SHELL CANADA ENERGY	PO BOX 100 STATION M CALGARY AB T2P 2H5	1,232.00	0.00	1,232.00
262	SHRED-IT INTERNATIONAL ULC	PO BOX 15617, STATION A TORONTO ON M5W 1C1	185.80	0.00	185.80
263	SILVER HILLS WIRELINE LTD.	BOX 2266 ROCKY MOUNTAIN HOUSE AB T4T 1B7	1,507.80	0.00	1,507.80
264	SILVERADO LAND CONSULTANTS INC	SUITE 218, 41 BROADWAY BLVD SHERWOOD PARK AB T8H2C1	21,090.77	0.00	21,090.77
265	SILVERMAN OILFIELD SERVICES	BOX 145 NEILBURG SK S0M 2C0	10,318.89	0.00	10,318.89
266	SMACK SAFETY SERVICES LTD	BOX 756 BENTLEY AB T0C 0J0	336.00	0.00	336.00
267	SPECIAL AREAS BOARD	212 - 2ND AVENUE WEST BOX 820 HANNA AB T0J 1P0	5,138.71	0.00	5,138.71
268	SPENCER SUPERVISION	72 GREEN MEADOWS DR STRATHMORE AB T1P 1L6	8,400.00	0.00	8,400.00
269	STARWEST TRUCKING LTD.	103A & 103B PALLISER TRAIL P.O. BOX 2109 DRUMHELLER AB T0J 0Y0	70,195.65	0.00	70,195.65
270	STEALTH ENERGY INC.	550-999 WEST HASTINGS STREET VACOUVER BC V6C 2W2	12.81	0.00	12.81
271	STILLMAN LLP	#300, 10335 - 172 STREET N.W. EDMONTON AB T5S 1K9	4,212.09	0.00	4,212.09
272	SUPERMAN RESOURCES INC.	30TH FLOOR 520-3RD AVE SW CALGARY AB T2P 0R3	24.11	0.00	24.11
273	SWAB MASTER LTD	P.O. BOX 1210 BROOKS AB T1R 1C1	26,810.72	0.00	26,810.72
274	TAMARACK ACQUISITION CORP.	3100, 250 - 6 AVENUE S.W CALGARY AB T2P 3H7	853.36	0.00	853.36
275	TAQA NORTH	2100, 308 - 4TH AVE SW CALGARY AB T2P 0H7	1,662.96	0.00	1,662.96
276	TARVOS SYSTEMS INC.	P.O. BOX 22407 CALGARY AB T2P 4J1	372.75	0.00	372.75

06-Apr-2017

Date

FTI Consulting Canada Inc., in its capacity as  
 Receiver

District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1501-09424  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
277	TAY RIVER OILFIELD SERVICES LTD	BOX 727 BENTLEY AB T0C 0J0	12,762.75	0.00	12,762.75
278	TECHMATION ELECTRIC & CONTROLS LTD	117 KINGSVIEW RD SE AIRDRIE AB T4A 0A8	5,970.98	0.00	5,970.98
279	TELUS COMMUNICATIONS INC.	411 1ST STREET S.E. CALGARY AB T2G 4Y5	1,671.46	0.00	1,671.46
280	TELUS MOBILITY	PO BOX 8950 STN TERMINAL VANCOUVER BC V6B 3C3	1,383.20	0.00	1,383.20
281	TERROCO OILFIELD SERVICES	SITE 14, BOX 10, RR #1 RED DEER AB T4N 5E1	71,080.02	0.00	71,080.02
282	TERVITA CORPORATION	500, 140-10 AVENUE SE CALGARY AB T2G 0R1	1,451.62	0.00	1,451.62
283	TIMBERROCK ENERGY CORPORATION	SUN LIFE PLAZA, NORTH TOWER 1500, 140 - 4TH AVENUE S.W. CALGARY AB T2P 3N3	459.00	0.00	459.00
284	TI-RO ENERGY INC	BOX 7445 DRAYTON VALLEY AB T7A 1S6	4,536.53	0.00	4,536.53
285	TOSCANA L.P.	SUITE 3410, 421-7TH AVE SW CALGARY AB T2P 4K9	0.00	6,346,546.20	6,346,546.20
286	TOTAL GAS DETECTION LTD.	107, 2710-3RD AVE NE CALGARY AB T2A 2L5	819.00	0.00	819.00
287	TRENDON BIT SERVICE LTD	700, 630 - 8 AVE SW CALGARY AB T2P 1G6	7,350.00	0.00	7,350.00
288	TRILOGY ENERGY LP	1400, 332 - 6TH AVE S.W. CALGARY AB T2P 0B2	424.30	0.00	424.30
289	TRIPLE A STEAM 2011	BOX 4277 PONOKA AB T4J 1R7	3,018.76	0.00	3,018.76
290	TRIPLE T OILFIELD SERVICES	BOX 64259, 5512 - 4 STREET N.W. CALGARY AB T2K 6J1	2,625.00	0.00	2,625.00
291	T-ROY HOLDINGS LTD.	920, 707 - 7TH AVENUE SW CALGARY AB T2P 0Z2	5,662.46	0.00	5,662.46
292	TRYTON TOOL SERVICES	6702 - 56TH STREET PO BOX 10667 LLOYDMINSTER AB T9V 3A7	7,555.63	0.00	7,555.63
293	TY-CO INDUSTRIES LTD	BOX 10 STAUFFER AB T0M1W0	10,300.50	0.00	10,300.50
294	VALENCE CONTROLS LTD	26 PARKLAND DRIVE SYLVAN LAKE AB T4S 1J5	1,107.23	0.00	1,107.23
295	VALIANT TRUST COMPANY	SUITE 600, 750 CAMBIE STREET VANCOUVER BC V6B 0A2	1,881.48	0.00	1,881.48
296	VAN HOUTTE COFFEE SERVICES INC	BAY 1, 2915 10 AVENUE NE CALGARY AB T2A 5L4	251.98	0.00	251.98
297	VENTURION OIL LIMITED	1600, 500 - 4TH AVENUE SW CALGARY AB T2P 2V6	647.46	0.00	647.46
298	VERNA B & ROY HUBBARD	93 PINE STREET SHERWOOD PARK AB T8A 1G9	120.11	0.00	120.11
299	VESTA ENERGY LTD	410, 333 5TH AVENUE SW CALGARY AB T2P 3B6	448.00	0.00	448.00

06-Apr-2017

Date

FTI Consulting Canada Inc., in its capacity as  
 Receiver



District of: Alberta  
 Division No. 02 - Calgary  
 Court No. 1501-09424  
 Estate No.

FORM 78 -- Continued

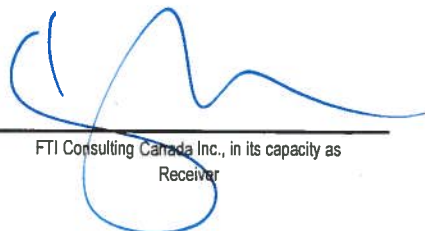
List "A"  
 Unsecured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
300	VICTORY OILFIELD SERVICES INC.	BOX 425 MILLET AB T0C 1Z0	1,126.12	0.00	1,126.12
301	VIKING WIRELINE SERVICES	PO BOX 512 ECKVILLE AB T0M 0X0	22,740.39	0.00	22,740.39
302	W.E. (TED) HEAVER	1740, 505 - 5TH STREET SW CALGARY AB T2P 3J2	1,887.50	0.00	1,887.50
303	WEATHERFORD CANADA PARTNERSHIP	1200, 333 - 5 AVE SW CALGARY AB T2P 3B6	14,616.00	0.00	14,616.00
304	WEST PEMBINA PUMP & EQUIPMENT LTD	BOX 7778 DRAYTON VALLEY AB T7A 1S8	34,898.29	0.00	34,898.29
305	WESTERN CANADIAN SPILL SERVICES LTD	3545 - 32 AVE N.E. CALGARY AB T1Y 6M6	3,349.50	0.00	3,349.50
306	WHITE FOX COIL TUBING LTD.	1248 BRIER PARK WAY N.W MEDICINE HAT AB T1C 1T4	7,875.00	0.00	7,875.00
307	WILLCO STEAM & VACUUM SERVICE	BOX 21 TROCHU AB T0M 2C0	1,575.00	0.00	1,575.00
308	WILLOWS CONSTRUCTION (2001) LTD. AB	BOX 6757 DRAYTON VALLEY AB T7A 1S2	4,809.00	0.00	4,809.00
309	XACT PRESSURE SERVICES	DIVISON OF 730617 ALBERTA LTD RR2, SITE 18, BOX 34 ROCKY MOUNTAIN HOUSE AB T4T 2A2	8,204.72	0.00	8,204.72
310	XI TECHNOLOGIES INC.	1700, 734 - 7TH AVENUE SW CALGARY AB T2P 3P8	640.50	0.00	640.50
311	ZEDI CANADA INC.	902, 11 AVENUE SW CALGARY AB T2R 0E7	5,258.00	0.00	5,258.00
312	ZENITH CONTROLS	5426 - 54TH AVENUE LACOMBE AB T4L 1L5	3,690.01	0.00	3,690.01
<b>Total:</b>			<b>5,256,034.68</b>	<b>15,349,985.18</b>	<b>20,606,019.86</b>

06-Apr-2017

Date

  
 FTI Consulting Canada Inc., in its capacity as  
 Receiver

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1501-09424  
Estate No.

FORM 78 -- Continued


List "B"  
Secured Creditors

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	National Bank of Canada	130 King Street, 8th Floor Attn: John Karkoullian Toronto ON M5X 1J9	9,003,438.98			0.00		
2	TOSCANA L.P.	SUITE 3410, 421-7TH AVE SW CALGARY AB T2P 4K9	6,346,546.20			0.00		
<b>Total:</b>			<b>15,349,985.18</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

06-Apr-2017

Date

  
FTI Consulting Canada Inc., in its capacity as  
Receiver

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1501-09424  
Estate No.

FORM 78 – Continued

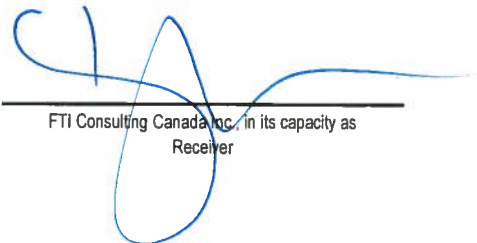
List "C"  
Preferred Creditors for Wages, Rent, etc.

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

06-Apr-2017

Date



FTI Consulting Canada Inc. in its capacity as  
Receiver

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1501-09424  
Estate No.

FORM 78 - Continued

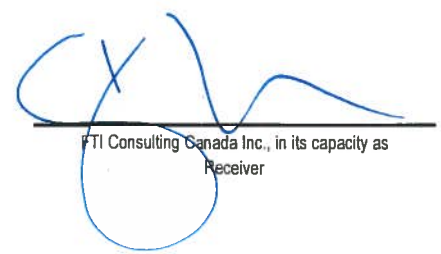
List "D"  
Contingent or Other Liabilities

Waldron Energy Corporation - Bankruptcy

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
<b>Total:</b>			0.00	0.00		

06-Apr-2017

Date



FTI Consulting Canada Inc., in its capacity as Receiver

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1501-09424  
Estate No.

FORM 78 – Continued

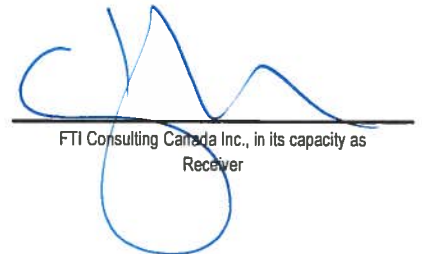
List "E"  
Debts Due to the Bankrupt

Waldron Energy Corporation - Bankruptcy

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

06-Apr-2017

Date



FTI Consulting Canada Inc., in its capacity as Receiver

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1501-09424  
Estate No.

FORM 78 - Continued

List "F"

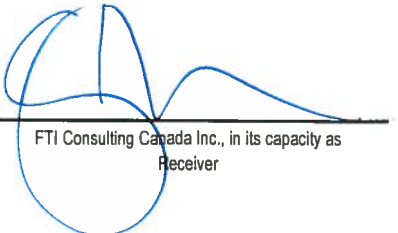
Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Waldron Energy Corporation - Bankruptcy

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

06-Apr-2017

Date

  
FTI Consulting Canada Inc., in its capacity as  
Receiver

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1501-09424  
Estate No.

FORM 78 – Continued

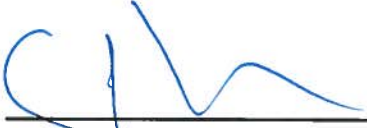
List "G"  
Real Property or Immovables Owned by Bankrupt

Waldron Energy Corporation - Bankruptcy

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

06-Apr-2017

Date



FTI Consulting Canada Inc., in its capacity as  
Receiver

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1501-09424  
Estate No.

FORM 78 – Concluded

List "H"  
Property

Waldron Energy Corporation - Bankruptcy  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			<b>Total:</b>	<b>0.00</b>

06-Apr-2017

Date

  
FTI Consulting Canada Inc., in its capacity as  
Receiver



Court No. 1501-09424

Estate No.

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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FTI Consulting Canada Inc. - Trustee

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Suite 720, 440 - 2nd Avenue SW  
Calgary AB T2P 5E9  
Phone: (403) 454-6035 Fax: (403) 232-6116

## Instructions to Creditors Respecting Proof of Claim and Proxy Form

*Claims not completed correctly in every respect will be returned.*

### General

- A properly completed and supported Proof of Claim form must be submitted to the Trustee in order to be eligible for any potential distribution.
- This checklist is provided to assist you in preparing the accompanying Proof of Claim form and, where required, Proxy Forms in a complete and accurate manner. Please specifically check each requirement.
- **Give the complete address** where any notice or correspondence is to be forwarded.

### Paragraph 1

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

### Paragraph 2

- No action is needed except to read this clause.

### Paragraph 3

- A **detailed statement of account** must be attached to the Proof of Claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

### Paragraph 4

- Please check (x) the type of claim which applies to you. **\*\*PLEASE DO NOT LEAVE THIS SECTION BLANK\*\***.
- A priority claim is only granted to specific creditors under S.136 of The *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.
- A secured creditor must **attach a copy of the security agreement as registered**, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

## Paragraph 5

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4 of the Act. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

## Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- Within **the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- Within **the twelve (12) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

## General

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent via fax or email.

## Proxy Form

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1501-09424  
Estate No.

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Waldron Energy Corporation - Bankruptcy of the city of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 31st day of March 2017, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$\_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$\_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$\_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$\_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$\_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$\_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$\_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$\_\_\_\_\_.

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$\_\_\_\_\_.

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_  
Fax Number : \_\_\_\_\_  
E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta  
Division No. 02 - Calgary  
Court No. 1501-09424  
Estate No.

FORM 31 / 36  
Proof of Claim / Proxy

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Waldron Energy Corporation - Bankruptcy of the city of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 31st day of March 2017, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$\_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I \_\_\_\_\_(am/am not) (or the above-named creditor \_\_\_\_\_(is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_(have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

FTI Consulting Canada Inc. - Trustee

\_\_\_\_\_  
Suite 720, 440 - 2nd Avenue SW  
Calgary AB T2P 5E9  
Phone: (403) 454-6035 Fax: (403) 232-6116  
E-mail: robert.kleebaum@fticonsulting.com

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.